

P&L

Month of August
8/31/24

Total Revenue	\$0
Operating Expenses:	
Insurance	-
Property Taxes	-
Security, Cleaning, and General Carry	-
Utilities	-
Furnishings	-
Repairs & Maintenance	-
Contingency / Other	-
Total Operating Expenses	<hr/> -
Selling Expenses:	
Commission	-
Other Closing Costs	<hr/> -
Total Selling Expenses	<hr/> -
Restructuring & Professional Expenses:	
Professional and UST Fees	<hr/> 770
Total Restructuring & Professional Expenses	770
Interest and Fees:	
Interest Income	(111,209)
Interest & Fees (DIP)	-
Interest & Fees (Existing debt)	<hr/> -
Total Interest and Fees	(111,209)
Taxes:	
Taxes	-
Total Expenses	(110,439)
Net Income	\$ 110,439

Balance Sheet

Month of August
8/31/24

Assets

Current Assets

Cash and Cash Equivalents	41,903,703
Accounts Receivable	-
Prepaid Expenses	-
Inventory	-
Total Current Assets	41,903,703

Goodwill	-
Property	-
Total Assets	\$ 41,903,703

Liabilities

Current Liabilities

Accounts Payable	-
Accrued Expenses	-
Total Current Liabilities	-

Long-Term Debt	172,522,908
Total Liabilities	172,522,908

Shareholder's Equity	\$	(130,619,205)
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Total Liabilities and Equity	\$	41,903,703
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Cash Flow

	Month of August 8/31/24
Cash & Cash Equivalents beginning of Period	\$ 41,793,264
Cash Flow From Operating Activities	
Net Income	110,439
Net Cash Used in Operating Activities	<hr/> 110,439
Cash Flow from Investing Activities	
Construction / Capital Expenditures	-
Net Acquisitions and Sales	<hr/> -
Net Cash Used in Investing Activities	<hr/> -
Cash Flow from Financing Activities	
Debt Issuances / Repayments	-
Net Cash Provided by Financing Activities	<hr/> -
Change in Cash & Cash Equivalents	110,439
Ending Cash	\$ 41,903,703